



# S50SalesData - Sage 50 (Peachtree) Link for Act!

**Changing the Way  
Small Businesses  
Do Business!**

S50SalesData Developed By:

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Take your Business to the Next Level of Efficiency. Link your Act! and Sage 50 (US Version Only) applications together to eliminate double-entry and make your Act! Users more productive. **DO MORE WITH LESS.**

- Link Records between Act! and Sage 50
- Synchronize Contact field updates between Act! and Sage 50
- Create Sage 50 Customers from Records in Act!
- Convert Act! Opportunities to S50 Transactions (coming soon)
- S50 Item List syncs to Act! Product List (coming soon)
- View Sage 50 Sales Transactions in Act!
- View the last 5 Years of Sales Totals in Act!
- View Past Due Balance information and Last Invoice Date in Act!
- Data resides in Act! fields so your users won't need access to S50 to view Sales Data in Act!
- All Data Synchronizes out to Act! Remote Databases

Visit  
[www.s50salesdata.com](http://www.s50salesdata.com)  
to view our  
Product Intro Video

**Create Sage 50 Customers from records in Act!**

**Business Card**

**Contact:** Bob Meyers  
**Company:** ABC Electric  
**Title:** [Empty]  
**Department:** [Empty]  
**Salutation:** Bob  
**Phone:** (555) 555-5555  
**Mobile:** [Empty]  
**E-mail:** [Empty]  
**Last Results:** [Empty]

**Address:**  
 Address 1: 18 Main Street  
 Address 2: [Empty]  
 City: Milwaukee  
 State/ZIP: WI 77777  
 Country: [Empty]  
 Fax: (555) 555-5555  
 Personal E-mail: [Empty]  
 Web Site: [Empty]

**Status:** ID/Status [Empty]  
 Referred By: [Empty]

**Latest Activities:**  
 E-mail: [Empty]  
 Call Attempt/Read: [Empty]  
 Meeting: [Empty]  
 Letter Sent: [Empty]

**Other Fields:**  
 Custom7: 123456  
 Install Date: [Empty]  
 Number of Machines: [Empty]  
 Sales Permit Number: 100.00  
 Web Password: [Empty]  
 Web UserID: [Empty]  
 Rate: [Empty]

**S50 Data Tab:**

S50 ID	2ffce7f5-8e36-4625-8ba8	Past Due Balance	62,295.30	Current Year	Last Year	2 Years Ago	3 Years Ago	4 Years Ago	
S50 Customer ID	ABC Electric	Total Balance	62,295.30	Total Sales	6,102.40	Total Sales	73,681.30	Total Sales	844.80
S50 Record Type	Customer	Balance 0-30	0.00	YTD Sales	211.20	YTD Sales	52,735.88	YTD Sales	0.00
S50 Parent ID	[Empty]	Balance 31-60	0.00	January	0.00	January	11,518.00	January	0.00
S50 Primary Contact	<input type="checkbox"/>	Balance 61-90	0.00	February	0.00	February	15,907.26	February	0.00
Last Invoice Date	7/1/2013	Balance 91-120	0.00	March	0.00	March	0.00	March	0.00
First Invoice Date	11/9/2009	Balance 121 +	62,295.30	April	0.00	April	0.00	April	0.00
Last Payment Date	[Empty]			May	0.00	May	0.00	May	0.00
Last Payment Amt	[Empty]			June	0.00	June	0.00	June	0.00
Avg Sale Amt	1,523.83	S50 Terms	30	July	211.20	July	0.00	July	0.00
Lifetime Sales Amt	85,334.70	S50 Credit Limit	10,000.00	August	0.00	August	0.00	August	0.00
		S50 Cust Type	Referral	September	0.00	September	0.00	September	0.00
		S50 Price Level	0	October	0.00	October	0.00	October	0.00
		S50 Sales Rep	Don Grubor	November	0.00	November	0.00	November	0.00
		S50 Resale Num	22222	December	0.00	December	0.00	December	0.00

**S50SalesData calculates the Last 5 yrs of Sales Totals, Past Due Balance Totals, Last Invoice Date and other key Sage 50 data and stores it in a S50 Data tab in Act!**



### Key Benefits

We are the **ONLY** Sage 50 Link product that brings data into fields in Act! Having the data in Act! fields let's you take full advantage of the information:

Use S50 data to perform key lookups and create Dynamic Groups in Act!

- Customers with Past Due Balances
- Customers that haven't ordered in 6 mo.
- Customers that spent more than a certain amount with you last year

Include S50 data in ACT Reports  
Merge S50 data in letter/email templates  
Include S50 data in dashboard utilities

Use the Act! Layout Designer to display your S50 fields anywhere on your Act! screen. (you can put the Past Due Balance field at the top of your layout and make it BOLD and RED)

Because the S50 data is updated in a nightly synchronization process, access to the data is fast. We don't have to talk to S50 every time we want to see the S50 data.

All of the S50 Data we bring into Act! synchronizes out to any Act! remote databases you may have.

### System Requirements

#### Act! Versions

Act! 2013 Pro and Premium  
Act! 2014 (v16) Pro and Premium

#### Sage 50 US Versions

Sage 50 version 2014 US (Complete, Premium and Quantum)

Works with 32-bit and 64-bit versions of Windows XP, Windows Vista, Win 7 and Win 8

**Note: Not designed to work with Web Versions of Act! and/or Sage 50**

**Note: Does not work with the Canada or UK versions of Sage 50**

## View Sage 50 Transactions in Act!

Date	Type	Number	Amount	Sales Tax	Due Date	Balance Remain...	Terms	PO	Ship Via
7/1/2013	Sales Order	1122	211.20		7/1/2013	0.00	Net 30 Days		
7/1/2013	Quote		264.00		7/31/2013	0.00	Net 30 Days	111	
7/1/2013	Receipt	3333	4395.00			0.00			
3/23/2012	Sales Invoice	254	132.00		3/23/2012	132.00	Net 30		
3/23/2012	Sales Invoice	253	1504.80						
3/1/2012	Sales Invoice	224	3008.00						
2/24/2012	Sales Order	15	1456.00						
12/31/2011	Sales Invoice	BegBal-90	-863.81						
12/31/2011	Sales Invoice	BegBal-90	-863.81						
12/19/2011	Sales Invoice	219	2376.00						
12/13/2011	Sales Invoice	216	818.40						

## S50 Items tab displays Products Purchased

Invoice	Invoice Date	Item Desc	Qty	Price	Amount
<b>Item Num: ACT 2011 Software</b>					
22222	8/1/2013	ACT 2011 Software	2	200	400
<b>Item Num: Adobe Photoshop</b>					
<b>Item Num: Consulting -100</b>					
<b>Item Num: Consulting -125</b>					
1124	7/1/2013	Consul			
22222	8/1/2013	Consul			
1222	7/1/2013	Consul			
333	8/1/2013	Consul			

## Convert Act! Opportunities to S50 Transactions

**Coming Soon...  
Your S50 Items sync to the Products List in Act!  
You can Convert an Opportunity in Act! to a Transaction in S50**